## Item 7: Travel Reimbursement Policy

Presented by: Christine Feng, Chief Financial Officer/AGM

April 3, 2024



GOLD COAST TRANSIT DISTRICT

# **Purpose of Update**

#### History

- GCTD reimburses employees for expenses incurred while traveling for GCTD business.
- This policy establishes a formal policy for reimbursements.

#### **New Policy Includes**

- Changes process from receipt based to a per-diem maximum reimbursement amount for meals/incidentals.
- Clarifies employees require GM pre-approval before trip
- Board members require Chair / or Vice Chair approval
- Travel reimbursement requests due within 30-days



### **Permittable Travel Purposes**

#### Industry Meetings / Conferences

- California Transit Association
- CalAct Conferences
- American Public Transit Association
- Zero Emissions (ZEBRA)
- Etc.



#### Training / Professional Development

- Southern California Training
  Consortium
- Safety / CHP
- National Transit Institute
- Etc.



## **Upcoming Industry Meetings**







### 2024 Upcoming Conferences / Industry Meetings

- APTA Board Members Seminar, San Jose July 13-16
- CTA Fall Conference, San Jose, CA
- APTA Annual Conference, Anaheim

Nov 20-22 Sep 29-Oct 2

### 2025

- Cal Act Conference, San Diego, CA
  Spring tbd
- CTA Fall Conference, TBD
- APTA Annual Conference, Boston, MA
  TBD



### Recommendation

Recommended that the Board Approve GCTD's Travel Reimbursement Policy



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